**12-21-23 Technology Track Call**

We continued to discuss how we should move forward on this initiative.

1. **APIs**

* JH API will not be ready for the 2023 TED files. This is disappointing as the TPAs in the pilot did a lot of programming to make this work.
* We believe that we still need to be ready to accept APIs feeds since we have been promoting this heavily with the RKs and through the SPARK API committee.

1. **Approach**

Short-term- APIS, Bots

* We need to get some little wins first to convince the group this is worth investing in
* Firms like TBA and DB&Z may be hard to convince.
* Ask TCG what they have heard about that they wish they could use in their firm.
* What are they most interested in that they’d like us to work on.
* Create a worksheet to collect tools, systems, and programs that TCG is using and what they are using them for
* Look at PBA statements, payroll integration, census scrubbing, Bots, Notices

Long Term- build the infrastructure.

1. **Next Steps**

* We’ll need another call with FLI.
* Meet with 7SM at the BMC during the Compensation Session on Thursday at 12:30pm.